

Trends and Challenges



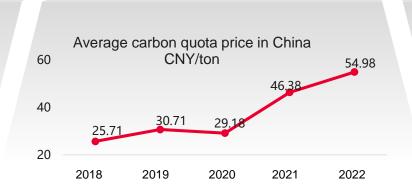
Policy: Under the Trend of Carbon Neutrality and Pressure on Social Responsibility and Marketing, Enterprises Are Seeking an Optimal Way to Reduce Carbon Emissions













- Apple reiterated in October that it will assess and track partners annually to check whether they are decarbonized in production and operations.
- At the ESG Forum in April, Mercedes-Benz said carbon neutrality commitments and measures will be a mandatory criterion for supplier selection.

- China's carbon trading price keeps increasing, and so does the carbon emission cost of enterprises.
- Carbon trading gradually extends from 8 major industries to other industries.

- Enterprises directly or indirectly (upstream and downstream partners) participate in global trade. Facing carbon tariffs, low-carbon products are more competitive.
- The EU's carbon tariff has been put into trial operation in October 2023, which will increase the operating costs of enterprises in China and weaken their international competitiveness.



Challenges: Challenges in C&I PV Construction

DC high-voltage safety risks

Root causes of inverter failures: 74% faults are on the DC side

DC faults
Other issues

Complex environment



 The rooftop environment is complex, and the rooftop usage is low due to shading.

Complex O&M



- C&I PV plants are geographically dispersed and difficult to manage in a unified manner.
- Onsite O&M is required, resulting in high costs.

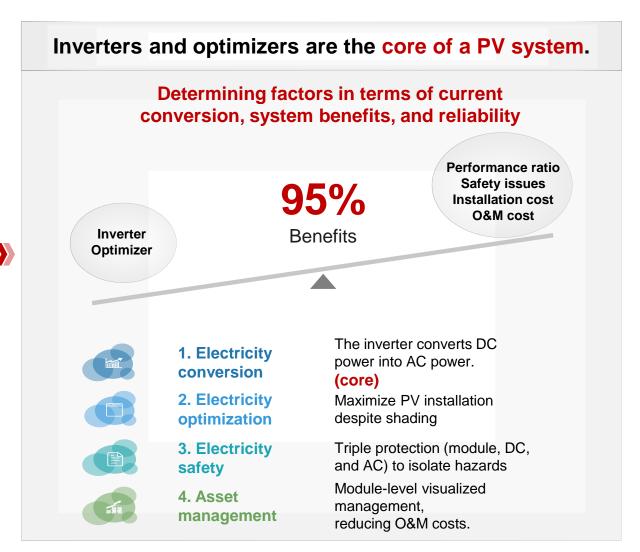
Safety challenges

Terminal DC short DC high DC arcing circuit voltage overtemperature **Benefit** challenges Less area for PV Lower yield **Shading** installation **Operation challenges** Unable to achieve unified and visualized management Difficult and inefficient fault locating

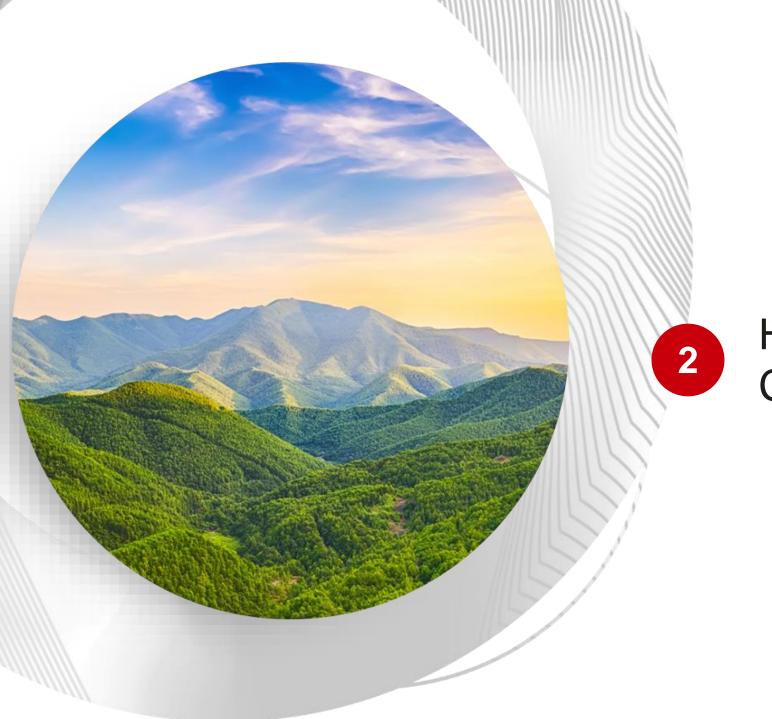


Solution: Inverter is the Core of PV System. Small Investment Brings Huge Benefits





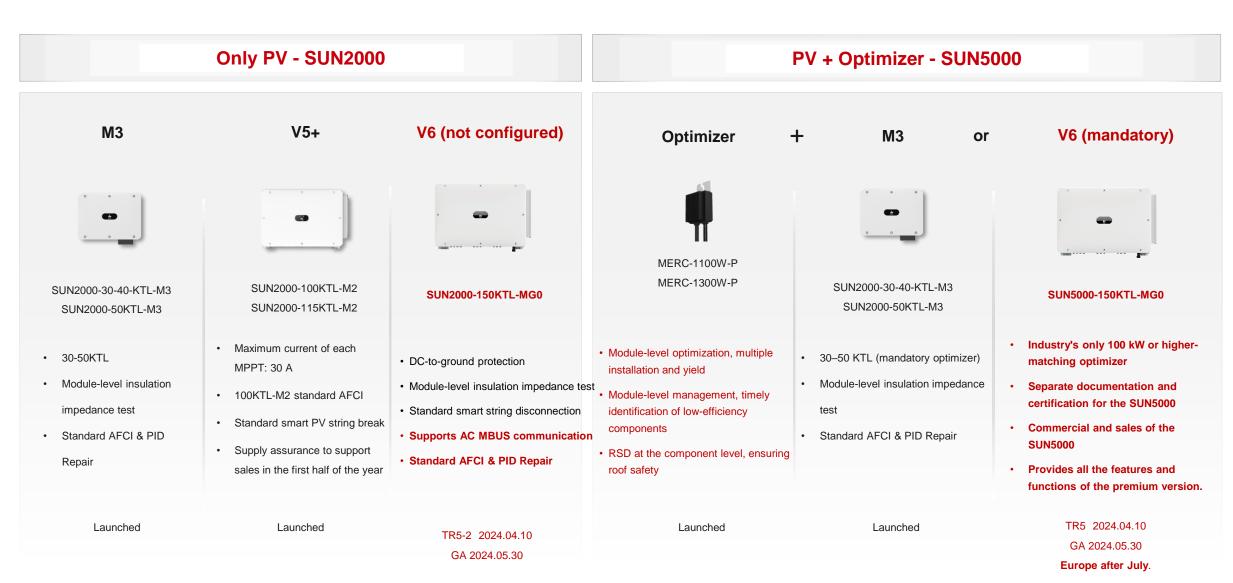




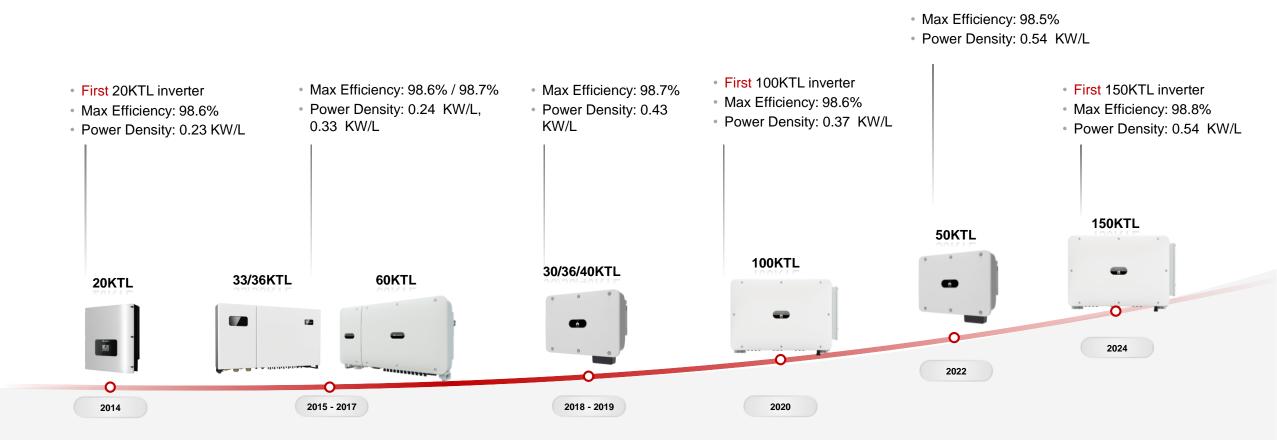
Huawei Fusionsolar C&I Solution



Market Strategies - SUN2000 only PV and SUN5000 must with Optimizer



Leading the Way in Power Electronics Innovation Throughout Decade



Never Stop Innovating on Safety Throughout Decade

Higher Density & Efficiency



Higher Energy Density in Same Volume

50%+

- •100 -> 150kw, same volume but higher density
- Reach to the largest power in C&I voltage

Higher Inverter Efficiency and better yield

98.8%

- Worry-free Conversion Losses
- Make each inverter more efficient

More Secure and Reliable Inverter Solution



C&I All-Rounder





Value 1: Increase energy yield and achieve optimal energy efficiency

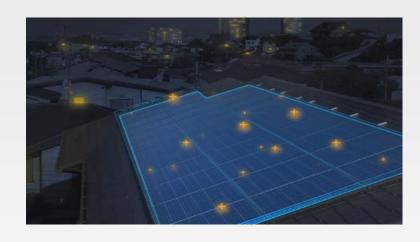
No worries about conversion loss Optimal energy performance ratio



Unique inverter tracking algorithm

Industry higher inverter maximum efficiency: 98.8% Industry highest dynamic MPPT efficiency: 99.8%

No worries about PID Support PV installation in extreme environments



Leading PID repair technology

3% higher system yield0.1% higher efficiency for the same configuration



98.8% Efficiency + Intelligent MPPT Tracking Algorithm, Improving Yield by 1.5%

98.8% efficiency

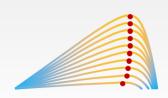
Focus on the three core elements of inverter efficiency Improve inverter efficiency with three steps



- Three steps: Simulation in the early stage, test and verification, and long-term optimization
- 0.2% higher efficiency than industry average

High dynamic MPPT efficiency

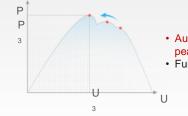
With Huawei's intelligent algorithm, the MPPT tracking efficiency reaches 99.839%.



- Dynamic MPPT efficiency: 99.839%
- Faster tracking of MPP when irradiance changes

MPPT multi-peak scanning

Conventional algorithms cannot accurately track the maximum power point. Huawei multi-peak MPPT scanning accurately locates the maximum power point.



- Automatic identification of multiple peaks
- Full-range MPP scanning < 200ms

Rooftop PV Plant of a factory in Vietnam: Huawei's 100 kVA inverters outperform those of the competitor by 1.71%.





6000 4000 2000 5/5/2020 5/6/2020 5/8/2020 5/9/2020 5/10/2020 5/11/2020 5/12/2020 5/13/2020 5/14/2020 5/15/2020

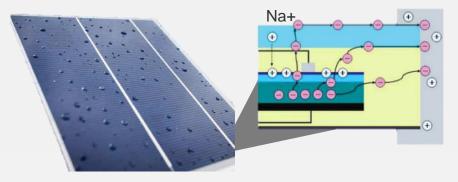


Industry-leading PID repair improves the energy yield by 3%.

Industry Leading

Industry: PID is one of the most frequent problems in PV systems

PID reduces the energy yield by more than 5% throughout the lifecycle.



The modules work at a high voltage for a long time, and leakage current exists between the cover glass, packaging material, and frame.

The direct harm of PID is that a large number of electric charges accumulate on the surface of the cell, which downgrades the passivation effect on the surface, causing power attenuation.

PID is more severe in high-temperature and high-humidity areas.

PID is most likely to occur in high-temperature and high-humidity environments, or on modules with damaged packaging. The severity is related to the humidity.









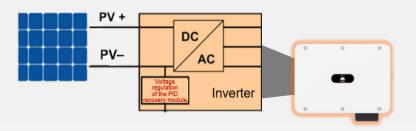
High temperature

High humidity

Damaged module

Huawei PID repair solution effectively avoids the PID effect and ensures energy yield.

Built-in PID repair function of Huawei inverters



A rooftop project in Zhongshan City, Guangdong Province TÜV's empirical tests prove that Huawei's PID repair function can improve energy yield by 3%.







Value 2: System-Level Safety Solution, Ensuring Device and Asset Safety

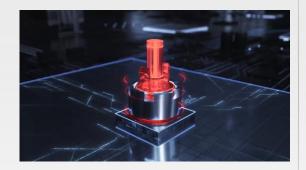
Device Safety
PV Ground-Fault Protection

Device Safety
Smart Connector
Temperature Detection

Asset Safety
Active arc extinguishing for fire prevention

Device Safety
Active disconnection for device protection









Industry's First

cutting off ground faults within 15 ms during grid connection, ensuring inverter safety

DC & AC Side

Real-time Detection of Connector Temperature

Industry Highest L4 AFCI

Arc protection covering the entire roof

Active arc extinguishing for fire prevention

Industry-unique Smart

String-Level Disconnect

Intelligent and fast

disconnection

Ensure the safety of the

DC side



Industry's first PV Ground-Fault Protection, cutting off ground faults within 15 ms during grid connection, ensuring inverter safety

Industry First

PV Ground-Fault Caused Highest Failures



Cable damaged



Cables not firm connected



Long-term stress cause by disordered cabling

75%

PV Ground Fault @ PV Side Problem

Inverter damage

Fire risk

Rapid Shutdown and Protect Inverters Effectively

15ms overcurrent automatic shutdown

More than **75%** short-circuits protected



Smart Connector Temperature Detection, Real-time Detection of Connector Temperature, Improving DC Connector Reliability

DC & AC Side

Over Temperature May Cause Fires



Metal core improperly crimped



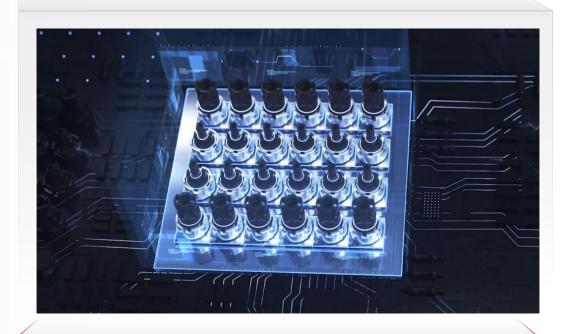
Connectors loosen or not qualified installation



Poor contact by external forces

Accurate Over Temperature Detection

Both DC connector and temperature sensor onboard **0.5s** Shutdown when Over temperature Happens



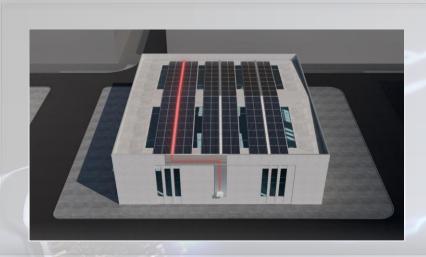
Leading AFCI Solution, Larger Detection Range, Ensuring Asset Safety

Industry Leading



200m Detection Range Only fit Small/Middle Scale Rooftop

Unable to Detect Longer range Arc fault



450m Can Cover Larger Scale of C&I Application

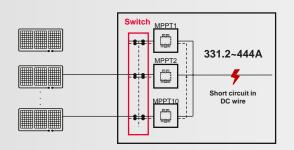
Especially for MW rooftop



200m 450m

C&I's 1st Smart String Disconnection Function, Rapid disconnection of DC-side faults within 15ms ensures DC-side safety

Traditional: DC short circuit



- Manually enabled, causing high safety risks
- Equipment damage: inverter, MCCB& transformer
- Secondary damage: fire hazard etc

Huawei: Smart String Disconnection Function



- Intelligent enabled, free of site visit
- 15ms rapid shutdown, ensuring device safety
- Real-time monitoring, quickly cut off the fault current circuit



Reverse connection of PV strings



DC input back feed



Internal short circuit



HW Industry-leading SSLD

Passed CGC's first intelligent segmentation certification

Value 3: Long-Term High Reliability Assurance, With 99.999% Product Availability

Unique

- The development of Huawei inverters strictly comply with the IPD process to ensure reliability from concept, planning, development, verification, to launch.
- Huawei conducts special simulation design and joint component customization for high-power inverters, 100% of which have undergone vigorous tests higher than industry standards before delivery.
- High reliability is a key factor to ensure that Huawei inverters are reliable in harsh environments and can be used for a long time.

Reliability design

High-standard components

Rigorous tests





- Joint design by aesthetic research centers globally
- Simulation design for highpower inverters



- Mature components:
 Components are carefully selected and have been proven in large shipments.
- Customized components:
 Components are customized for high-power inverters to reduce the size and loss.

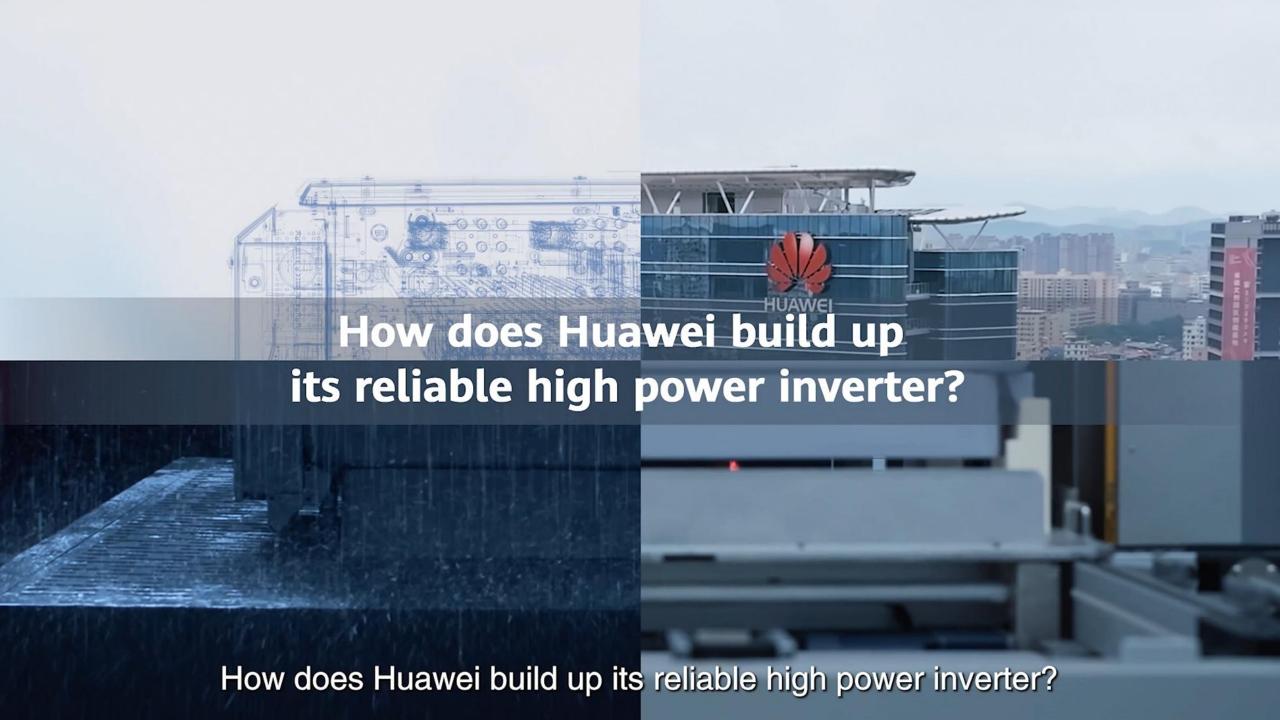


- Rigorous tests on high-power inverters:
 - Low-temperature freezing test
 - High-temperature and highhumidity test
 - Salt spray corrosion test
 - Dust test
 - Lightning test
 - Limit test



- 100% aging test before delivery
- Huawei-unique ongoing reliability testing (ORT)





Module-level Isolation Fault Detection, High Precision to Ensure Safety and Reduce O&M Cost

Isolation Fault is a Very Common Problem and Hard To Locate



More MPPTs and longer cables

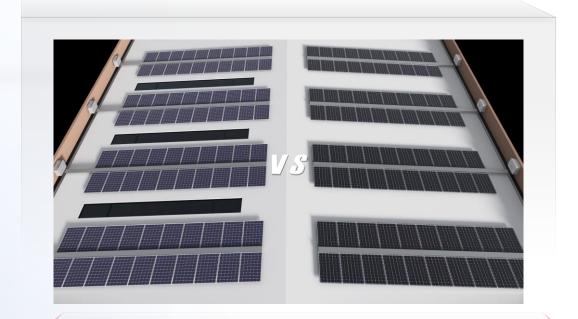


Small or tiny fault points



More false alarm in rainy seasons

Precise Location Reduces Installation Duration Module-level Isolation Fault Detection



Value 5: Optimal BOS, SmartDesign Brings Simplified Design Experience

Optimal BOS

Lower cable costs Lower installation costs



- The output power is increased by 50% (compared with 100K products).
- Reduce the required number of inverters and AC&DC cables.

Simplified design

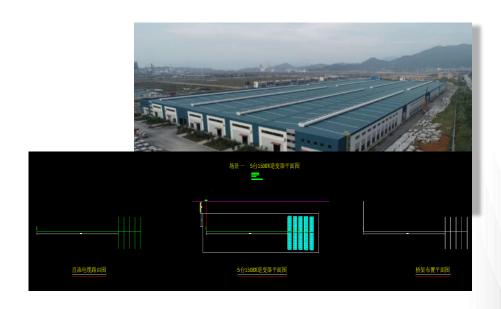
PV design tool (SmartDesign)



- Satellite positioning, automatic layout, and one-click connection
- Comprehensive analysis and comparison for optimal design



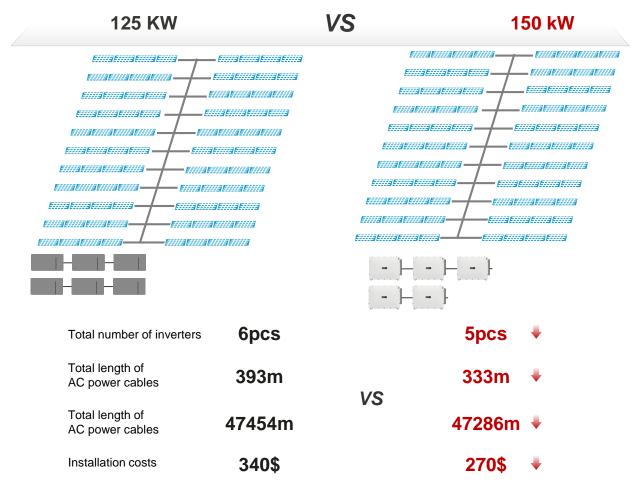
For C&I Projects With a Higher Power, the BOS Is 0.03\$cent/W Lower Than that of Competitors to Provide Better ROI



Rooftop picture of an industrial campus in Guangdong + Emulated module layout

- Area: 10 km²
- Installed capacity: 1 MW
- Inverter layout: Mounted near the edge of the rooftop and close to the power distribution room
- · Cable routing: overhead cable tray

For a 1 MW typical PV plant, the BOS is 0.03\$cent/W lower than that of competitors.



- The BOS calculation is based on 575 W modules, with a ratio of 1, connected with copper cables.
- The calculation is based on the average price of copper cables in 2023.



SmartDesign Uses Satellite Positioning to Eliminate the Need for Site Visits and Supports One-Stop Automatic Design to Provide Better Solutions

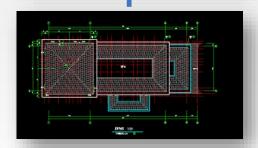
Industry-Leading

Conventional solution: Multiple software applications are required, only one solution can be generated, and the UI is not user-friendly.

ZOLIDA (IOC OI 1-7) MACOO

Manual site survey

High labor costs due to rooftop survey for large projects



CAD simulation

Rooftop modeling based on survey data, which is time-consuming



Pvsyst calculation

- A **single** solution is generated based on the input.
- Parameters are too technical, and the UI is not user-friendly.

SmartDesign: One-stop simplified design, providing the comprehensively optimal solution



No site visits needed

Satellite imaging eliminates the need for site visits to complete project design



Less time-consuming

- Automatic module layout accelerates system design.
- One-click automatic electrical connection for easy design



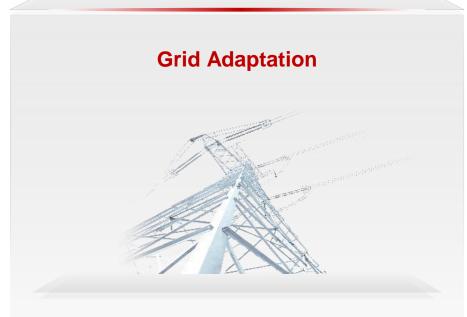
Smart design

Comprehensive analysis and comparison of multiple solutions to achieve optimal design



Value 6: Adapting to Customer Requirements in Different Industries

Friendly to various grids



- Intelligent reactive power compensation to prevent energy yield loss
- Intelligent harmonic algorithm, THDi < 1%, grid-friendly

Friendly to different business models

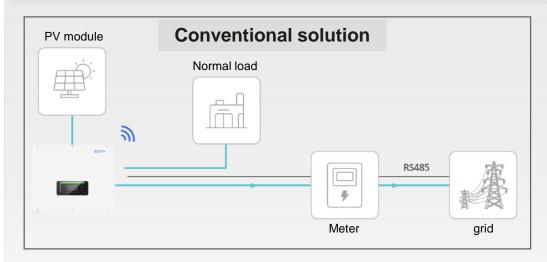




Intelligent reactive power compensation adjustment: closed-loop control, precise control of reactive power output, and reduced energy yield loss

Industry-Leading (Free)

Conventional solution: The inverter has a fixed power output, which cannot be accurately compensated for.



Manual configuration

The power factor output is fixed based on the load and must be adjusted manually.

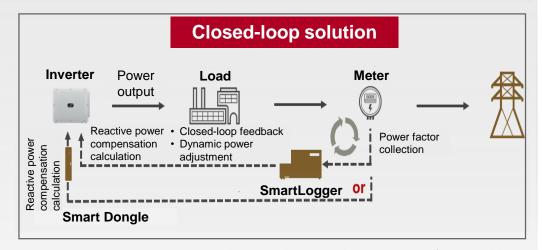
Delayed adjustment

The power factor of the grid cannot be obtained in time, resulting in inefficient communication and high O&M costs.

Low reliability

Unable to support high-voltage or low-voltage ride-through, affecting power supply stability.

Huawei solution: Intelligent reactive power compensation adjustment and dynamic closed-loop control



Intelligent

Automatic closed-loop power factor with a control **precision of 0.01** without manual intervention

Efficient

Dynamic power adjustment, system reactive power **response time < 10s**, effectively reducing energy yield loss

Safe

Safe compensation at night avoids PID and prevents electric shocks.

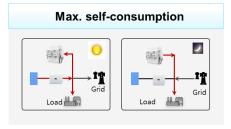
1.7 MW Rooftop Project of Zhejiang Sunoren

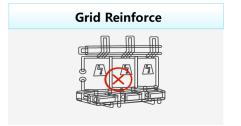
	Before Huawei solution	After Huawei solution
Power factor	0.8	0.97
Penalty (CNY/Month)	1000–2000	0
HIIAWF		

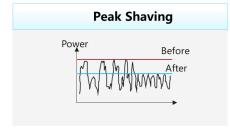
PV+ESS, maximizing self-use and saving electricity costs, ensures uninterrupted production

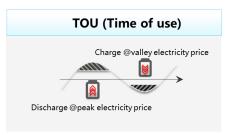
PV+ESS solution improves self-use and saves electricity costs

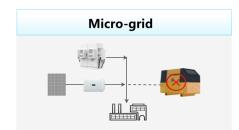
> PV+ESS can achieve more business modes, such as maximum self-consumption, TOU, and grid reinforce, etc.

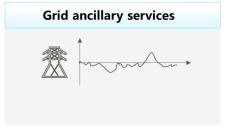












Japan's Tsuruda Electric Factory, Ensure the Stable Operation of Precision Equipment

Customer pain points:

- Tsuruda Electric Factory has an average load of 50 kW during the day, and the electricity cost is high.
- Natural disasters such as typhoons and earthquakes often cause power outages and production interruptions, affecting factory operation and causing great economic losses.





Customer benefits:

- Solution: 142 kW PV + 200 kW energy storage
- The PV+ESS is 100% self-consumption, and the power supply ratio is 94.8%. The electricity fee is reduced by 94.8%.
- Huawei's advantage: Intelligent harmonic suppression, THDi < 1%, ensures stable power supply for precision equipment and prevents equipment aging caused by harmonics.





INTEGRATING ALL YOU NEED

6 core values for higher ROI

- Higher Yield

- Simplified O&M Better BOS
- Grid-Friendly



Huawei Fusionsolar C&I SUN5000 Series Solution

SafeLink | ProfiLink | SmartLink

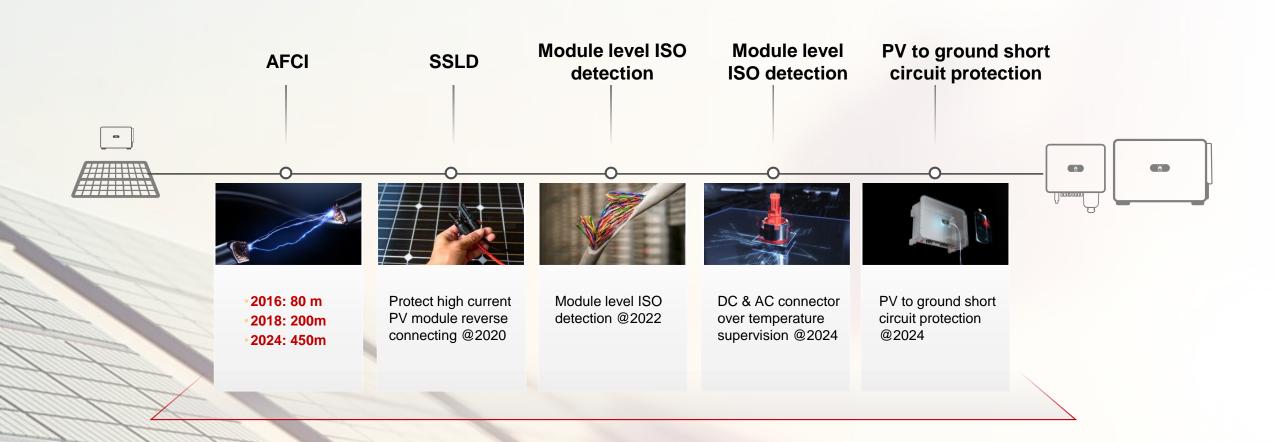




Huawei Fusionsolar C&I SUN5000 Series Solution



Never Stop Innovating on Safety Throughout Decade



Industry-leading Rapid Shutdown, Adapts to High-safety Scenarios

VS

Traditional: Rooftop high voltage



- Fire safety risks,
 Firefighters are in danger of electric shock
- O&M safety risks: O&M personnel may easily get injured by high voltage

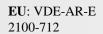
Huawei: Module-level rapid shutdown



- 30s rapid shutdown,
 Ensuring personal safety
- Rooftop 30V voltage,
 No risk of electric shock

Rapid Shutdown Becomes An Important Standard







US: NEC 2020



Thailand: EIT



Brazil: Inmetro RSD

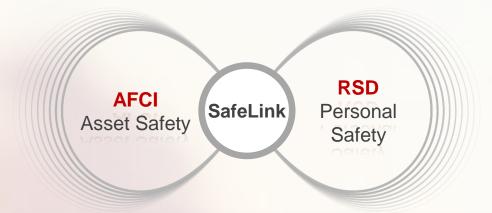


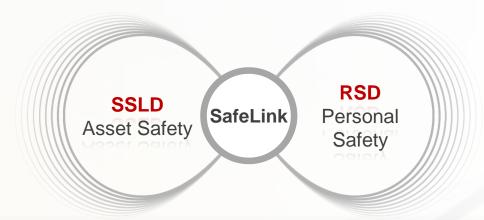
HW: Meets the most advanced

safety standards, NEC 2017 & 2020



Linkage between features ensure the safety of both asset and personal safety

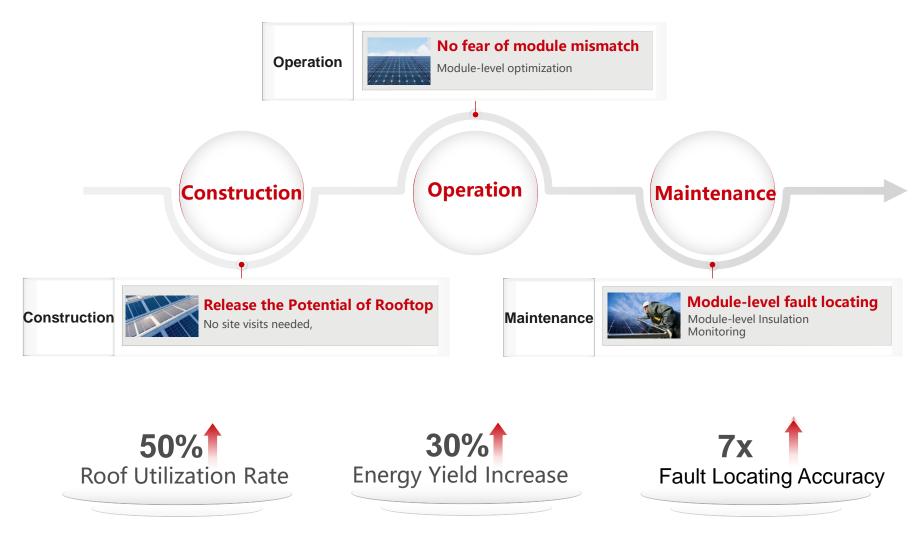








Unleashing PV Modules' Power Generation Potential, Eliminating O&M Management Blind Spots, and Achieving Better Revenue and Expenditure





Module-level Optimization, 50% Higher Space Utilization Rate & 30% More Energy Generation

High-quality Roof Resources Are Limited





· Base station





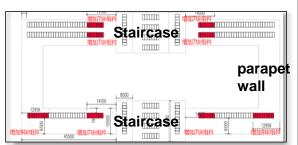
Ventilating ducts

 Other constructions on the roof

Shadings on the rooftop make us hard to make full use of space

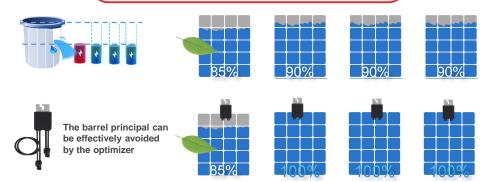
Module-level Optimization, Improving Space Utilization by 30%





With Optimizer, the number of installed module increased by 26% @China

Independent Operation of PV Modules



 Prevents PV module mismatch caused by inconsistency of each module's performance.

Avoid Energy Loss Caused By Mismatch Between PV Modules.

Roof Site @Zhejiang

Without shading, lifecycle power generation was improved by 5.5%.



Roof Site @Shanghai DURR Factory

South slope: ↑ 4.62% North slope: ↑ 5.03%





Unique "Module-level" Asset Management, Real-time Detection of Inefficient Module, Reducing O&M Cost Targeting PV module mismatch,

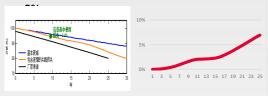
increasing energy yield by 5% to 30%.

module manufacturing tolerances, environmental mismatches, and attenuation cause 5% - 30% module mismatches

module manufacturing tolerance synthesis and environmental mismatch



Life Cycle PV Module Attenuation Mismatch



The actual mismatch loss in the lifecycle of the module is higher than the committed value.

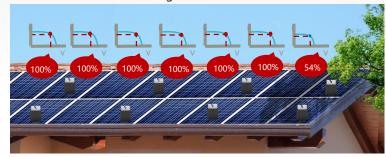
Mismatch leads to the increase of power generation loss year by year.

MPPT at the PV module level, which eliminates the short barrel effect caused by PV modules series mismatch and effectively increases energy yield

Track the maximum power point of each module independently

deviation

 PV modules with poor power generation performance will be isolated, and other PV modules in the PV string will not be affected.



Identifying inefficient module

Monitors the power generation of each PV module in real time, detects lowefficiency PV modules in a timely manner, rectifys the PV modules in a timely manner, and maintains the PV modules as required to ensure revenue.





Blocking of foreign

objects

module damage



Traditional solution

The energy yield decreases due to blocking of foreign objects, mismatched PV modules, and damaged PV modules. However, it is difficult to detect the energy yield by the energy yield data.

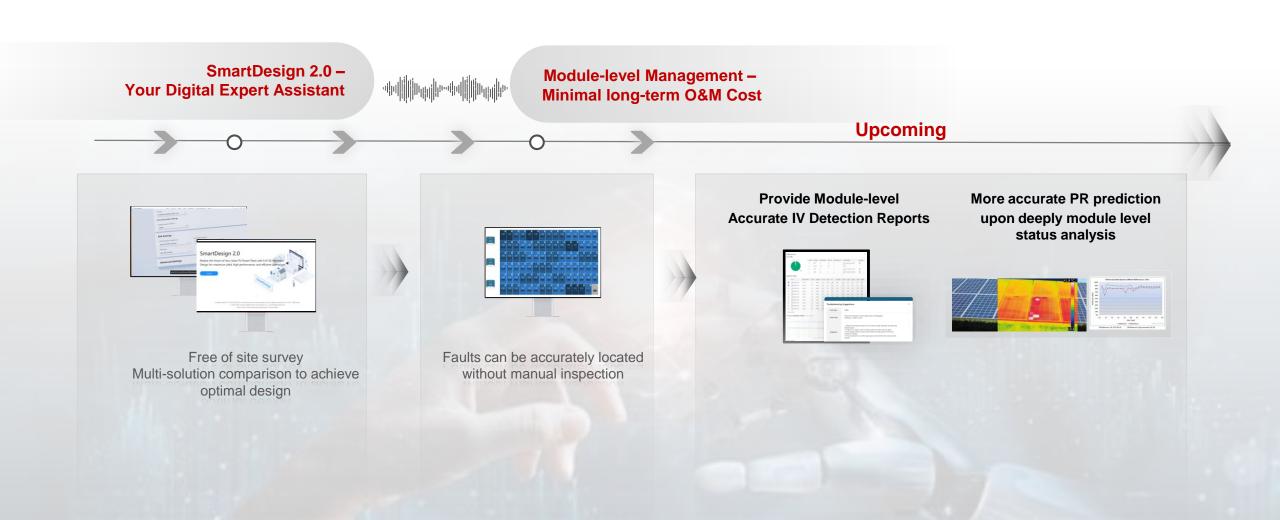
The power generation status of PV modules cannot be determined. Therefore, the PV modules need to be cleaned onsite periodically.

SUN5000 Solution

The SUN5000 Ultra Optical Solution can monitor the energy yield of each PV module in real time, detect abnormal energy yield and reduce the PV modules, and perform maintenance even if the PV modules are abnormally low, ensuring user benefits.



SmartLink Enables One System to Provide Lifecycle Intelligent Experience



Long-term Reliability: 30% Less Component for Utmost Reliability & Guaranteed 24 Hours Reconnection If Any Failure

Unique architecture with 30% Less Components

Utmost performance with rigorous testing
Under extreme weather conditions







Guaranteed 24 Hours Response



Faster Recovery:
Authorized service provider
for replacement within 24 hours*

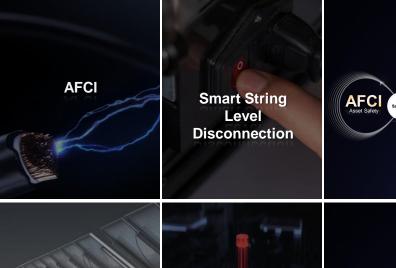


Quicker Response:
7*24 Hotline & Online support:
Multi Language Covering 20+ Countries



Higher Reimbursement:
Optimizer Replacement
300-700€/ time**

SafeLink







Unique

RSD Personal Safety

Unique



DC-to-ground

Protection



Module-level management

SafeLink

SUN5000-150K-MG0



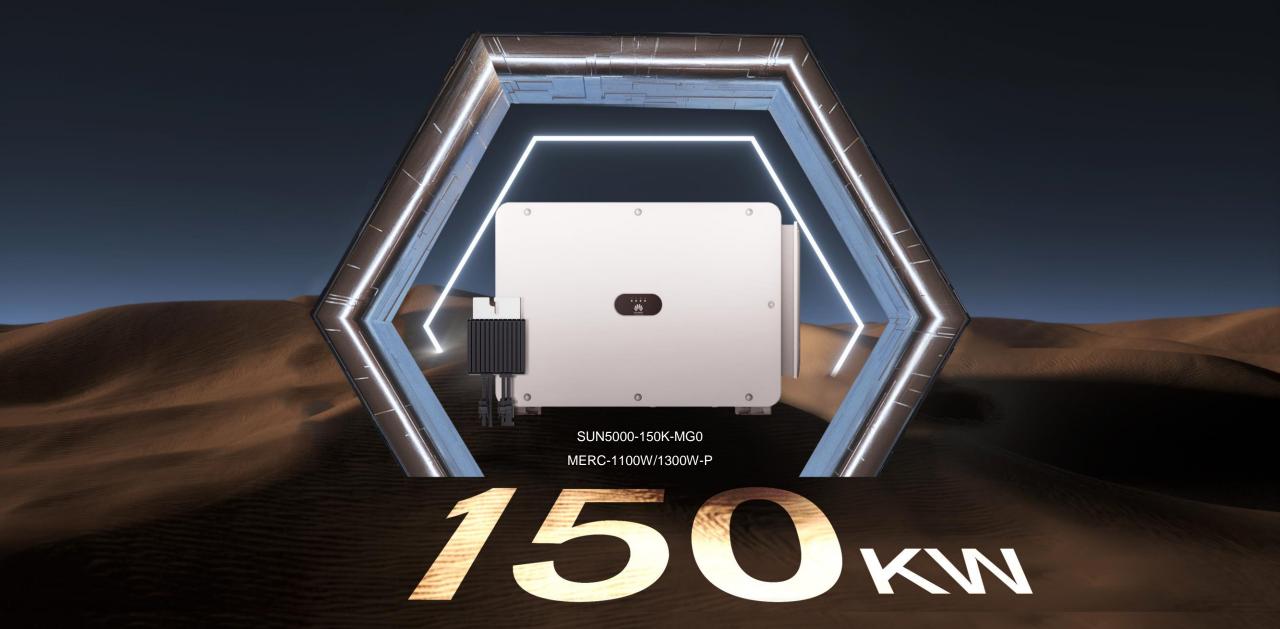






Long-term Reliability

Huawei Fusionsolar C&I SUN5000 Series Solution



FusionSolar Brings Ubiquitous Solar, Ubiquitous Safety and Ubiquitous Intelligence



Thank you.

把数字世界带入每个人、每个家庭、每个组织,构建万物互联的智能世界。

Bring digital to every person, home and organization for a fully connected, intelligent world.

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